

CLIENT INFORMATION

Date: _____

Legal Name: _____

Preferred First Name: _____ Date of Birth: _____

Home Address: _____

City, State, Zip: _____ County: _____

Marital Status: _____

Best phone number to call: _____ Home Cell Work

Alternate phone number: _____ Home Cell Work

Email: _____ Occupation: _____

Spouse's Legal Name: _____

Preferred First Name: _____ Date of Birth: _____

Best phone number to call: _____ Home Cell Work

Alternate phone number: _____ Home Cell Work

Email: _____ Occupation: _____

Nature of Matter to be Discussed: _____

Referred by:

Individual (name): _____

I am a client of: _____ Niehaus Financial Services _____ Niehaus Tax Services

Other: _____ Church Bulletin (Parish: _____)

_____ Office Sign _____ Website

_____ Other: _____

FEE NOTICE: I understand that I will be charged for this meeting / consultation, by a fee for any legal documents prepared and/or at an hourly rate.

Client Signature